



**SCHEDULE E (Rental Property Profit & Loss)**

**Gross Rental Income** (please provide any 1099s from Airbnb, etc.) \$ \_\_\_\_\_

**Mortgage Interest** (please provide us with Form 1098-MIS) \$ \_\_\_\_\_

**Real Estate Taxes** (If not listed on Form 1098-MIS) \$ \_\_\_\_\_

**Personal Property Taxes** \$ \_\_\_\_\_

**Insurance** \$ \_\_\_\_\_

**Utilities:**

Water/Sewer \$ \_\_\_\_\_

Electricity \$ \_\_\_\_\_

Cable/Internet/Phone \$ \_\_\_\_\_

Gas/Oil/Propane \$ \_\_\_\_\_

Trash \$ \_\_\_\_\_

**Repairs** (General Maintenance) \$ \_\_\_\_\_

**Capital Improvements** (upgrades property, enhances value) \$ \_\_\_\_\_

*Please describe nature of the improvements* \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Supplies** \$ \_\_\_\_\_

**Condo Fees** \$ \_\_\_\_\_

**Management Fees** \$ \_\_\_\_\_

**Legal Fees** (Lease/Eviction/Consult) \$ \_\_\_\_\_ (we will apportion a part of our tax prep fee)

**Realtor/Airbnb/Home Away/etc. Commissions** \$ \_\_\_\_\_

**Advertising** \$ \_\_\_\_\_

**Cleaning** \$ \_\_\_\_\_

**Snow Removal** \$ \_\_\_\_\_

**Landscaping** \$ \_\_\_\_\_

**Travel** (Number of miles (or \$ spent on rental car), tolls, flights, hotel where primary purpose was rental duties and not personal enjoyment).

**Miles** \_\_\_\_\_ **Tolls** \$ \_\_\_\_\_ **Hotel** \$ \_\_\_\_\_ **Rental Car** \$ \_\_\_\_\_ **Flights** \$ \_\_\_\_\_

**Other Expenses or Notes for Tax Preparer:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*If the property was used personally for more than 14 days, please provide us the number of days used personally vs. the days rented at fair market value. If rented to friends or family for less than fair market value, count those days as personal days.*

**100% Rental** (yes or no)? \_\_\_\_\_ **or Rental Days** \_\_\_\_\_ **Personal Days** \_\_\_\_\_

