



Merrigan & Merrigan
SCHEDULE E (Rental Property Profit & Loss)

Gross Rental Income (please provide any 1099s from Airbnb, etc.) \$ _____

Mortgage Interest (please provide us with Form 1098) \$ _____

Real Estate Taxes (If not listed on Form 1098) \$ _____

Personal Property Taxes \$ _____

Insurance \$ _____

Utilities:

Water/Sewer \$ _____

Electricity \$ _____

Cable/Internet/Phone \$ _____

Gas/Oil/Propane \$ _____

Trash \$ _____

Repairs (General Maintenance) \$ _____

Capital Improvements (upgrades property, enhances value) \$ _____

Please describe nature of the improvements _____

Supplies \$ _____

Condo Fees \$ _____

Management Fees \$ _____

Legal Fees (Lease/Eviction/Consult) \$ _____ (we will apportion a part of our tax prep fee)

Realtor/Airbnb/Home Away/etc. Commissions \$ _____

Advertising \$ _____

Cleaning \$ _____

Snow Removal \$ _____

Landscaping \$ _____

Travel (Number of miles (or \$ spent on rental car), tolls, flights, hotel where primary purpose was rental duties and not personal enjoyment). **Miles** _____ **Tolls** \$ _____

Hotel \$ _____ **Rental Car** \$ _____ **Flights** \$ _____

Other Expenses or Notes for Tax Preparer:

If the property was used personally for more than 14 days, please provide us the number of days used personally vs. the days rented at fair market value. If rented to friends or family for less than fair market value, count those days as personal days.

100% Rental (yes or no)? _____ **or Rental Days** _____ **Personal Days** _____

Note: If this is the first time we have prepared your return, we will need the depreciation schedule from your prior year tax return

